

Schatzi Family Foundation (SFF)

Public Reporting and Transparency Policy

I. Purpose:

- A. SFF believes in transparency and accountability to its constituents and the public by making available information on SFF's governance structure, governance policies and documents, financial condition as reflected in audited financial statements, and major programs.
- B. This policy implements Internal Revenue Service requirements regarding public disclosure of SFF's IRS form 1023 exemption application and annual reporting IRS forms.

II. Information Available to the Public

- A. SFF shall post on its website and make available upon request the following information and documents in a timely manner:
 1. Governance Documents, including:
 - a. A list of the current officers and directors of SFF
 - b. Articles of Incorporation
 - c. Bylaws
 - d. Code of Ethics
 - e. Conflict of Interest Policy
 - f. Board Governance Policy
 - g. Whistleblower Policy
 - h. Public Reporting and Transparency Policy
 - i. Financial & Records Retention Policy
 - j. Investment Policy
 - k. Gift Acceptance Policy
 2. Financial and IRS documents, including:
 - a. IRS Form 1023 exemption application (When completed)
 - b. IRS Form 990 and 990T (When completed)
 - c. Audited financial statements (When completed)

Adopted by the Board on November 26th, 2022